



MANDATE NO.: _____ (CAGD only)

SALES ACTIVATION CODE: _____

StarLife FAMILY PROTECTION POLICY

APPLICATION FORM

NB. EVERY QUESTION MUST BE ANSWERED. PLEASE COMPLETE THIS FORM IN BLOCK LETTERS

[A] PERSONAL DETAILS

Customer Classification: Individual Corporate

Surname: _____

Middle Name(s): _____

First Name: _____

Date of Birth: _____ Nationality: _____

Gender (Please tick) : Male Female

If Female, are you Pregnant? Yes No

If yes, for how long: _____

Marital Status: Single Married
Divorced Widowed

PEP STATUS:

a. Are you a politically exposed Person? Yes No

b. Is any family member or known close associate a PEP?
Yes No

Postal Address: _____

Residential Address: _____

Mobile: _____ E-Mail: _____

ID Type: Passport Voters' Drivers'
National ID NHIS

ID type provided must be valid (not expired)

ID Number: _____

Date of Issue: _____ Date of Expiry: _____

[B] EMPLOYER DETAILS

Occupation: _____

Name of Employer & Work Place Address:

Telephone: _____

Facsimile: _____

E-mail: _____

[C] PAYMENT DETAILS

Payment Mode: CAGD Corporate

Staff ID No.: _____

Debit Order Cash/Cheque
Mobile Money 024 528 7497

State Bank & Branch

Bank A/C No.: _____

Payment Frequency: Monthly Quarterly Annually
Semi-Annually Single Payment

Source of Income: Salary Business Other

If Business or other, please specify nature of Business or other source of income: _____

[D] COVER DETAILS

Please select a Product Option:

| | Death | Disability | Child Disability | Dread Disease | Retrenchment |
|-----------------------------------|--------|------------|------------------|---------------|--------------|
| Basic <input type="checkbox"/> | 10,000 | 3,000 | 1,500 | 3,000 | 5,000 |
| Standard <input type="checkbox"/> | 17,500 | 4,000 | 2,000 | 4,000 | 7,500 |
| Prestige <input type="checkbox"/> | 25,000 | 5,000 | 2,500 | 5,000 | 10,000 |

Riders

Do you require Spousal Cover? Yes No

Do you require Child Disability Cover? Yes No

Do you require retrenchment?
(for formal sector only) Yes No

Is your gross salary GH¢1,500 and above
(If No, retrenchment cover does not apply). Yes No

Please provide cover details

| Assured | Name | Gender (M/F) | Date of Birth | Premium (GH¢) |
|-----------------------|------|--------------|---------------|---------------|
| Principal Assured | | | | |
| Spouse | | | | |
| 1 st Child | | | | |
| 2 nd Child | | | | |
| 3 rd Child | | | | |
| 4 th Child | | | | |

Basic Premium (GH¢): _____ Extra Premium (GH¢): _____

Total Premium (GH¢): _____ Initial Sum Assured (GH¢): _____

Beneficiaries

| No. | Surname | First Name | Other Names | Date of Birth | Relationship | % | Contact No. |
|-----|---------|------------|-------------|---------------|--------------|---|-------------|
| 1. | | | | | | | |
| 2. | | | | | | | |
| 3. | | | | | | | |
| 4. | | | | | | | |
| 5. | | | | | | | |
| 6. | | | | | | | |
| 7. | | | | | | | |
| 8. | | | | | | | |
| 9. | | | | | | | |
| 10. | | | | | | | |

Trustee (where a beneficiary is below 18 years of age)

| Surname | Other Names | Date of Birth | Relationship | Address/Contact |
|---------|-------------|---------------|--------------|-----------------|
| | | | | |

[E] MEDICAL HISTORY

| Do you have or have you ever had any of the following If yes, provide details | Year | Clinic/Hospital | Results | |
|--|------------------------------|-----------------------------|---|--------------------------|
| | | | Treated & Discharged | Undergoing Treatment |
| Asthma, persistent cough, blood spitting, bronchitis, chest pains, tuberculosis, pneumonia, hypertension? <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Fits, fit of dizziness, paralysis, stroke or any other nervous or mental disorder <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Diabetes Mellitus? | <input type="text"/> | <input type="text"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Rheumatism, sciatica, or any disorder of the bones, joints or the spine? <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Skin disease, tumour or growth? <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Disorder of the eyes, ears nose or throat? <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Diagnostic test such as X-ray examinations, electrocardiogram? <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Bilharzia? | <input type="text"/> | <input type="text"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Any surgical operation, accident or severe injury, mutilation or amputation, any hospital treatment or medical attention not mentioned? <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Are you currently taking any medication? | Yes <input type="checkbox"/> | No <input type="checkbox"/> | If yes give type of medication and dosage: <input type="text"/> | |
| Do you take in any alcoholic drink? | Yes <input type="checkbox"/> | No <input type="checkbox"/> | If yes, state weekly consumption <input type="text"/> | |
| Do you smoke cigarette? | Yes <input type="checkbox"/> | No <input type="checkbox"/> | If yes, how many sticks a day? <input type="text"/> | |

I hereby consent to the processing of personal data for the purposes of targeted and direct marketing. Yes No

I hereby consent to the processing of my personal data for business relationship and further acknowledge and agree that my personal data may be disclosed to entities associated or affiliated to StarLife Assurance Company Limited to achieve the purpose of processing under this consent. Yes No

[F] INSURANCE HISTORY

Do you have any life assurance policy? Yes No

If yes, list company(ies) and the sum(s) assured:

1. 2.

Have you ever been refused life assurance, your application deferred or had special terms imposed on it? Yes No

[G] DECLARATION

Declaration by Applicant

I do hereby declare to the best of my knowledge and belief that the above statements are true and complete and that this proposal will form the basis of contract.

| | | | |
|-----------------------------|---------------------------------|------------------------------------|-----------------------------|
| <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| <i>Proposer's Signature</i> | <i>Date</i> | <i>Branch Manager's Name</i> | <i>Zonal Manager's Name</i> |
| <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| <i>Sales Executive's ID</i> | <i>Sales Executive's Name</i> | <i>Sales Executive's Signature</i> | <i>Date</i> |
| <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| <i>Unit Manager's Name</i> | <i>Unit Manager's Signature</i> | <i>Date</i> | |

| | | |
|--------------------------------------|-------------------------------------|-----------------------------------|
| FOR OFFICIAL USE ONLY | Policy Number: <input type="text"/> | Approved By: <input type="text"/> |
| | Issue Date: <input type="text"/> | Signature: <input type="text"/> |
| | Issue Age: <input type="text"/> | Date: <input type="text"/> |